KINEO
FINANCE

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MEDIA RELEASE

Kineo Finance AG issues SIX Swiss Exchange listed Going Public Convertible Bonds (the "Bonds") with a nominal value of at least CHF 20 million with the possibility to increase the amount up to CHF 30 million

Basel, 5 May 2026

Kineo Finance AG ("Kineo") announces the issuance of Going Public Convertible Bonds today. The Bonds have a minimum nominal amount of CHF 20 million, with the possibility of increasing the amount up to CHF 30 million. The net proceeds of the Bonds will be used for investment in new business, refinancing existing debt, and for general corporate purposes. The convertible structure offers investors the opportunity to convert the Bonds into Kineo shares in the event of a listing of the Kineo shares on SIX Swiss Exchange or another regulated stock exchange. If no listing has occurred until 12 months prior to the maturity, the Bonds will be redeemed at 110% of the principal amount.

With this transaction, Kineo envisages to further expand its presence in the Swiss capital market by offering an innovative capital market instrument that provides investors with an upside potential. This instrument will allow Kineo to sustain strong income growth, further diversify its portfolio of innovative growth companies, leverage its existing expertise in funding cutting-edge business models, and drive innovation across high-tech growth industries.

Helvetische Bank AG is acting as Lead Manager and is firmly underwriting the Bonds. Octavian AG and Lienhardt & Partner Privatbank Zürich AG are acting as Selling Agents. The terms of the Bonds are as follows:

Issuer	Kineo Finance AG, Basel
Issue amount	CHF 20,000,000 with the possibility to increase the amount up to CHF 30,000,000
Coupon	[3.00 – 3.50]% p.a.
Term	5 years
Conditional conversion right	Condition that Kineo's shares are listed on SIX Swiss Exchange (or another regulated stock exchange) until 12 months prior to the maturity of the convertible bond at the latest ("Qualifying Event")
Conversion premium	[15 – 20]%, resulting in a conversion range of CHF [96.60 – 100.80] based on a share price of CHF 84.00 (price paid in last capital increase in 2025)
Issue and placement price	100.00%
Redemption price	100.00%, or premium redemption at 110.00% if there is no Qualifying Event until 12 months prior to maturity of the Bonds
Early Redemption	Soft call and clean up call (20%) at the option of Kineo Investor put in case of change of control
Issue date	20 May 2026

Kineo Finance AG
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CH-4051 Basel

Listing	Listing of the Bonds on SIX Swiss Exchange will be applied for

The final terms (issue amount, coupon, and conversion price) are expected to be fixed and communicated by 8 May 2026, based on demand in the book building and on general market conditions. The Lead Manager reserves the right of early allocation in case of early closing of the book building.

Kineo Finance is a leading provider of asset-based financing solutions for capital-intensive, technology-enabled hardware businesses. Kineo tailors a range of financing solutions to support the deployment and scaling of HardTech businesses. Its pioneering venture leasing solution enables HaaS businesses to convert hardware sales into sustainable, recurring revenue streams. Headquartered in Basel, Switzerland, the Group operates across Europe and North America, with subsidiaries in Germany, the UK and the USA. The Group employs 23 professionals.

For additional information, please contact Jörg Schmidt, Chief Financial Officer of Kineo.

Contact

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