KINEO
FINANCE

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MEDIA RELEASE

Kineo Finance AG successfully placed CHF 25 million Going Public Convertible Bonds (the "Bonds")

Basel, 8 May 2026

Kineo Finance AG ("Kineo") successfully completed the placement of its 5-year CHF Going Public Convertible Bonds under the lead management of Helvetische Bank AG. The coupon was set at 3.375% p.a., the conversion price at CHF 98.00 per share, and the issue amount at CHF 25 million.

Helvetische Bank AG acted as Lead Manager and firm underwriter of the Bonds. Octavian AG and Lienhardt & Partner Privatbank Zürich AG acted as Selling Agents. Payment for the Bonds and their provisional admission to trading on SIX Swiss Exchange will occur on 20 May 2026.

With this transaction, Kineo intensifies its capital market relationship following the successful issuance of its inaugural straight bond in 2023. "We are looking forward to further expanding our presence in the capital market and access Swiss investors to drive the continued growth of our company" said Jörg Schmidt, Chief Financial Officer of Kineo.

Kineo is a leading provider of asset-based financing solutions for capital-intensive, technology-enabled hardware businesses. Kineo tailors a range of financing solutions to support the deployment and scaling of HardTech businesses. Its pioneering venture leasing solution enables HaaS businesses to convert hardware sales into sustainable, recurring revenue streams. Headquartered in Basel, Switzerland, the Group operates across Europe and North America, with subsidiaries in Germany, the UK, and the USA. The Group employs 23 professionals.

For additional information, please contact Jörg Schmidt, Chief Financial Officer of Kineo.

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